

Key Figures

MorphoSys Group, U.S. GAAP, in million €,
except share and personnel data

	12/31/2003 €	12/31/2002 €	12/31/2001 €
Results			
Revenues	15.3	16.8	16.1
R & D Expenses	9.0	19.6	9.9
S,G&A Expenses	7.6	18.7	10.1
Personnel Expenses (Excluding Stock-Based Compensation)	7.5	10.1	8.2
Depreciation	0.9	0.9	0.9
Amortization of Intangible Assets	1.6	1.2	0.8
Loss from Operations	(3.5)	(25.5)	(7.3)
EBITDA (Earnings before Interest,Taxes, Depreciation and Amortization, excluding Stock-Based Compensation)	1.2	(18.7)	(1.8)
Cash Provided by/(Used in) Operating Activities	5.8	(15.2)	(3.6)
Net Loss	(4.1)	(24.4)	(6.5)
Balance Sheet			
Total Assets	45.8	42.4	28.1
Cash, Cash Equivalents and Marketable Securities	23.2	19.1	12.1
Acquired Intangibles	17.0	10.3	6.9
Deferred Revenue	10.4	8.1	6.9
Stockholders' Equity	30.2	20.6	17.7
MorphoSys Share			
Shares Issued	4,901,332	3,949,706	3,591,331
Net Loss per Share (Basic and Diluted)	0.96	6.35	1.85
Dividend	-	-	-
Share Price (in €)	11.14	15.95	61.45
Personnel Data			
Total Group Employees	95	110	105