

Key Figures

MorphoSys Group

(in million €, except share and personnel data)

	IFRS		U.S. GAAP		
	12/31/2004	12/31/2003	12/31/2004	12/31/2003	12/31/2002
Results					
Revenues	22.0	15.3	22.0	15.3	16.8
R&D Expenses	12.4	9.0	12.4	9.0	19.6
S, G & A Expenses	7.5	7.2	7.9	7.6	18.7
Personnel Expenses (Excluding Stock-Based Compensation)	9.1	7.5	9.1	7.5	10.1
Depreciation	0.7	0.5	1.0	0.9	0.9
Amortization of Intangible Assets	2.0	1.5	2.1	1.6	1.2
Profit/(Loss) from Operations	0.6	(3.1)	0.2	(3.5)	(25.5)
EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization, excluding Stock-Based Compensation)	4.6	1.8	5.2	1.2	(18.7)
Net Profit/(Loss)	0.3	(3.1)	0.5	(4.1)	(24.4)
Balance Sheet					
Total Assets	55.8	42.9	58.3	45.8	42.4
Cash, Cash Equivalents and Marketable Securities	37.2	23.2	37.2	23.2	19.1
Intangible Assets	12.8	14.5	15.0	17.0	10.3
Deferred Revenue	9.9	10.4	9.9	10.4	8.1
Stockholders' Equity	39.4	27.3	41.9	30.2	20.6
MorphoSys Share					
Shares Issued (number)	5,438,852	4,901,332	5,438,852	4,901,332	3,949,706
Net Profit/(Loss) per Share (Basic and Diluted) (in €)	0.05	(0.72)	0.09	(0.96)	(6.35)
Dividend (in €)	-	-	-	-	-
Share Price (in €)	38.10	11.14	38.10	11.14	15.95
Personnel Data					
Total Group Employees (number)	132	95	132	95	110