

Key Figures (IFRS)

MORPHOSYS GROUP (in million €, if not stated otherwise)

	12/31/2006	12/31/2005	12/31/2004	12/31/2003
RESULTS				
Revenues	53.0	33.5	22.0	15.3
Cost of Goods Sold	8.0*	2.5*	0.9	-
R&D Expenses	17.5*	14.0*	11.4	9.0
S,G&A Expenses	21.4*	10.8*	7.5	7.2
Personnel Expenses (Excluding Stock-Based Compensation)	18.1	10.8	9.1	7.5
Capital Expenditure	4.0	0.7	1.7	0.7
Depreciation	1.5	0.9	0.7	0.5
Amortization of Intangible Assets	3.4	2.7	2.0	1.5
Profit/(Loss) from Operations	6.2	6.2	0.6	(3.1)
EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization)	10.3	8.6	3.2	(0.4)
EBIT (Earnings before Interest, Taxes)	5.4	5.3	0.5	(2.5)
Net Profit/(Loss)	6.0	4.7	0.3	(3.1)
BALANCE SHEET				
Total Assets	127.8	80.1	55.8	42.9
Cash, Cash Equivalents and Available-for-sale Financial Assets	66.0	53.6	37.2	23.2
Intangible Assets	14.8	12.4	12.8	14.5
Total Liabilities	27.8	16.1	16.4	15.6
Stockholders' Equity	100.1	64.0	39.4	27.3
Equity Ratio (in %)	78%	80%	71%	64%
MORPHOSYS SHARE				
Number of Shares Issued	6,715,322	6,025,863	5,438,852	4,901,332
Net Profit/(Loss) per Share (Diluted) (in €)	0.93	0.83	0.05	(0.72)
Dividend (in €)	-	-	-	-
Share Price (in €)	54.37	41.32	38.10	11.14
PERSONNEL DATA				
Total Group Employees (Number)	279	172	132	95
Germany (Number)	183	145	132	95
Other Countries (Number)	96	27	-	-
Revenues per Employee	0.19	0.19	0.17	0.16

* Including Stock-based Compensation