

# Key Figures (IFRS)

MORPHOSYS GROUP (in million €, if not stated otherwise)

	12/31/2007	12/31/2006	12/31/2005	12/31/2004	12/31/2003
<b>RESULTS</b>					
Revenues	62.0	53.0	33.5	22.0	15.3
Cost of Goods Sold	7.9	8.0	2.5	0.9*	-
R&D Expenses	22.2	17.5	14.0	11.4*	9.0*
S,G&A Expenses	24.8	21.4	10.8	7.5*	7.2*
Personnel Expenses (Excluding Stock-based Compensation)	18.8	18.1	10.8	9.1	7.5
Capital Expenditure	12.0	4.0	0.7	1.7	0.7
Depreciation	1.5	1.5	0.9	0.7	0.5
Amortization of Intangible Assets	3.7	3.4	2.7	2.0	1.5
Profit/(Loss) from Operations	7.0	6.2	6.2	0.6	(3.1)
EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization)	13.3	10.3	8.6	3.2	(0.4)
EBIT (Earnings before Interest, Taxes)	8.3	5.4	5.3	0.5	(2.5)
Net Profit/(Loss)	11.5	6.0	4.7	0.3	(3.1)
<b>BALANCE SHEET</b>					
Total Assets	184.7	127.8	80.1	55.8	42.9
Cash, Cash Equivalents and Available-for-sale Financial Assets	106.9	66.0	53.6	37.2	23.2
Intangible Assets	22.3	14.8	12.4	12.8	14.5
Total Liabilities	39.2	27.8	16.1	16.4	15.6
Stockholders' Equity	145.5	100.1	64.0	39.4	27.3
Equity Ratio (in %)	79%	78%	80%	71%	64%
<b>MORPHOSYS SHARE</b>					
Number of Shares Issued	7,386,753	6,715,322	6,025,863	5,438,852	4,901,332
Net Profit/(Loss) per Share (Diluted) (in €)	1.59	0.93	0.83	0.05	(0.72)
Dividend (in €)	-	-	-	-	-
Share Price (in €)	48.30	54.37	41.32	38.10	11.14
<b>PERSONNEL DATA</b>					
Total Group Employees (Number)	295	279	172	132	95
Germany (Number)	192	183	145	132	95
Other Countries (Number)	103	96	27	-	-
Revenues per Employee	0.21	0.19	0.19	0.17	0.16

\* Excluding stock-based compensation