

Key Figures (IFRS)

MORPHOSYS GROUP (in €million, if not stated otherwise)

	12/31/2008	12/31/2007	12/31/2006	12/31/2005	12/31/2004
RESULTS					
Revenues	71.6	62.0	53.0	33.5	22.0
Cost of Goods Sold	7.1	7.9	8.0	2.5	0.9*
R&D Expenses	27.6	22.2	17.5	14.0	11.4*
S,G&A Expenses	20.5	24.8	21.4	10.8	7.5*
Personnel Expenses (Excluding Stock-based Compensation)	21.5	18.8	18.1	10.8	9.1
Capital Expenditure	3.8	12.0	4.0	0.7	1.7
Depreciation	1.5	1.5	1.5	0.9	0.7
Amortization of Intangible Assets	4.8	3.7	3.4	2.7	2.0
Profit from Operations	16.4	7.0	6.2	6.2	0.6
EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization)	21.9	13.3	10.3	8.6	3.2
EBIT (Earnings before Interest and Taxes)	16.5	8.3	5.4	5.3	0.5
Net Profit	13.2	11.5	6.0	4.7	0.3
BALANCE SHEET					
Total Assets	203.3	184.7	127.8	80.1	55.8
Cash, Cash Equivalents and Available-for-sale Financial Assets	137.9	106.9	66.0	53.6	37.2
Intangible Assets	23.7	22.3	14.8	12.4	12.8
Total Liabilities	41.3	39.2	27.8	16.1	16.4
Stockholders' Equity	162.0	145.5	100.1	64.0	39.4
Equity Ratio (in %)	80%	79%	78%	80%	71%
MORPHOSYS SHARE					
Number of Shares Issued	22,478,787	22,160,259	20,145,966	18,077,589	16,316,556
Earnings per Share, Diluted (in €)	0.59	0.53	0.31	0.28	0.02
Dividend (in €)	-	-	-	-	-
Share Price (in €)	18.75	16.10	18.12	13.77	12.70
PERSONNEL DATA					
Total Group Employees (Number)	334	295	279	172	132
Germany (Number)	236	192	183	145	132
Other Countries (Number)	98	103	96	27	-

* Excluding stock-based compensation