

KEY FIGURES (IFRS)

MORPHOSYS GROUP (in € million, if not stated otherwise)

	12/31/2009	12/31/2008	12/31/2007	12/31/2006	12/31/2005
RESULTS					
Revenues	81.0	71.6	62.0	53.0	33.5
Cost of Goods Sold	6.7	7.1	7.9	8.0	2.5
R&D Expenses	39.0	27.6	22.2	17.5	14.0
S, G&A Expenses	23.9	20.5	24.8	21.4	10.8
Personnel Expenses (Excluding Stock-based Compensation)	26.1	21.5	18.8	18.1	10.8
Capital Expenditure	3.8	3.8	12.0	4.0	0.7
Depreciation	1.6	1.5	1.5	1.5	0.9
Amortization of Intangible Assets	3.8	4.8	3.7	3.4	2.7
Profit from Operations	11.4	16.4	7.0	6.2	6.2
EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization)	18.1	21.9	13.3	10.3	8.6
EBIT (Earnings Before Interest and Taxes)	12.8	16.5	8.3	5.4	5.3
Net Profit	9.0	13.2	11.5	6.0	4.7
BALANCE SHEET					
Total Assets	206.1	203.3	184.7	127.8	80.1
Cash, Cash Equivalents and Available-for-sale Financial Assets	135.1	137.9	106.9	66.0	53.6
Intangible Assets	17.4	19.7	22.3	14.8	12.4
Total Liabilities	32.2	41.3	39.2	27.8	16.1
Stockholders' Equity	173.9	162.0	145.5	100.1	64.0
Equity Ratio (in %)	84%	80%	79%	78%	80%
MORPHOSYS SHARE					
Number of Shares Issued	22,660,557	22,478,787	22,160,259	20,145,966	18,077,589
Earnings per Share, Diluted (in €)	0.40	0.59	0.53	0.31	0.28
Dividend (in €)	-	-	-	-	-
Share Price (in €)	17.04	18.75	16.10	18.12	13.77
PERSONNEL DATA					
Total Group Employees (Number)	413	334	295	279	172
Germany (Number)	312	236	192	183	145
Other Countries (Number)	101	98	103	96	27