

## Annual General Meeting of MorphoSys AG on 19 May 2021

Information pursuant to Section 125 para. 2 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

| Type of Information   | Description  |
|---|--|
| <b>A. Specification of the message</b>                                      |  |
| 1. Unique identifier of the event   | MOR052021oHV   |
| 2. Type of message  | meeting notice of a General Meeting<br>[format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]   |
| <b>B. Specification of the issuer</b>                                       |  |
| 1. ISIN   | DE0006632003   |
| 2. Name of issuer   | MorphoSys AG   |
| <b>C. Specification of the meeting</b>                                      |  |
| 1. Date of the General Meeting  | 19.05.2021<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210519]  |
| 2. Time of the General Meeting  | 14:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 12:00 UTC]  |
| 3. Type of the General Meeting  | Ordinary General Meeting<br>[format pursuant to Implementing Regulation (EU) 2018/1212: GMET]  |
| 4. Location of the General Meeting  | in accordance with the German Stock Corporation Act:<br>MorphoSys AG, Semmelweisstrasse 7, 82152 Planegg, Germany;<br><br>virtual General Meeting: <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>  |
| 5. Record Date  | 28.04.2021 (00:00 hrs. CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210427]  |
| 6. Uniform Resource Locator (URL)   | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| <b>D. Participation in the General Meeting</b>                              |  |
| <b>D. Participation in the General Meeting – electronic absentee voting</b> |  |
| 1. Method of participation by shareholder                                   | Exercising the right to vote through electronic absentee voting per Internetservice at <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a><br>[format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]  |
| 2. Issuer deadline for the notification of participation                    | 12.05.2021, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210512; 22:00 UTC]  |
| 3. Issuer deadline for voting   | 19.05.2021, until the time voting begins<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210519; until the time voting begins]  |
| <b>D. Participation in the General Meeting – company-appointed proxies</b>  |  |
| 1. Method of participation by shareholder                                   | Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company<br>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]  |
| 2. Issuer deadline for the notification of participation                    | 12.05.2021, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210512; 22:00 UTC]  |
| 3. Issuer deadline for voting   | Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> <li>• in writing or in text form by postal mail, telefax or email until 18.05.2021, 24:00 hrs. (CEST)<br/>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210518; 22:00 UTC]</li> <li>• electronically via the Internetservice at <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a> by 19.05.2021, until the time voting begins<br/>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210519; until the time voting begins]</li> </ul> |

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| <b>D. Participation in the General Meeting – proxy authorisation</b> |  |
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| 1. Method of participation by shareholder                            | Exercising the right to vote through an authorised third party<br>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]   |
| 2. Issuer deadline for the notification of participation             | 12.05.2021, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210512; 22:00 UTC]  |
| 3. Issuer deadline for voting  | Exercising of voting rights via electronic absentee voting by the proxy via Internetservice at <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a> : <ul style="list-style-type: none"> <li>19.05.2021, until the time voting begins<br/>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210519; until the time voting begins]</li> </ul> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> <li>in writing or in text form by postal mail, telefax or email until 18.05.2021, 24:00 hrs. (CEST)<br/>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210518; 22:00 UTC]</li> <li>electronically via the Internetservice at <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a> by 19.05.2021, until the time voting begins<br/>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210519; until the time voting begins]</li> </ul> |
| <b>E. Agenda</b>   |  |
| <b>E. Agenda – item 1</b>  |  |
| 1. Unique identifier of the agenda item                              | 1  |
| 2. Title of the agenda item  | Presentation of the adopted financial statements and the approved consolidated financial statements as of December 31, 2020; the management reports, including the report of the Supervisory Board for the 2020 financial year; and the Management Board's explanatory report regarding the disclosures pursuant to sections 289a and 315a of the German Commercial Code (Handelsgesetzbuch [HGB])   |
| 3. Uniform Resource Locator (URL) of the materials                   | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  |  |
| 5. Alternative voting options  |  |
| <b>E. Agenda – item 2</b>  |  |
| 1. Unique identifier of the agenda item                              | 2  |
| 2. Title of the agenda item  | Resolution on the discharge of Management Board members for the 2020 financial year  |
| 3. Uniform Resource Locator (URL) of the materials                   | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options  | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 3</b>  |  |
| 1. Unique identifier of the agenda item                              | 3  |
| 2. Title of the agenda item  | Resolution on the discharge of Supervisory Board members for the 2020 financial year   |
| 3. Uniform Resource Locator (URL) of the materials                   | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options  | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |

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| <b>E. Agenda – item 4</b>                          |  |
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| 1. Unique identifier of the agenda item            | 4  |
| 2. Title of the agenda item                        | Resolution on the appointment of the auditor for the 2021 financial year   |
| 3. Uniform Resource Locator (URL) of the materials | www.morphosys.com/agm  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 5a</b>                         |  |
| 1. Unique identifier of the agenda item            | 5a   |
| 2. Title of the agenda item                        | Resolution on the election of Supervisory Board members<br>- Mr Dr. Marc Cluzel  |
| 3. Uniform Resource Locator (URL) of the materials | www.morphosys.com/agm  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 5b</b>                         |  |
| 1. Unique identifier of the agenda item            | 5b   |
| 2. Title of the agenda item                        | Resolution on the election of Supervisory Board members<br>- Ms Krisja Vermeylen   |
| 3. Uniform Resource Locator (URL) of the materials | www.morphosys.com/agm  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 5c</b>                         |  |
| 1. Unique identifier of the agenda item            | 5c   |
| 2. Title of the agenda item                        | Resolution on the election of Supervisory Board members<br>- Ms Sharon Curran  |
| 3. Uniform Resource Locator (URL) of the materials | www.morphosys.com/agm  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 6</b>                          |  |
| 1. Unique identifier of the agenda item            | 6  |
| 2. Title of the agenda item                        | Resolution on the cancellation of Authorized Capital 2018-I and the creation of a new Authorized Capital 2021-I with the option to exclude statutory subscription rights; amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | www.morphosys.com/agm  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |

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| <b>E. Agenda – item 7</b>                          |  |
| 1. Unique identifier of the agenda item            | 7  |
| 2. Title of the agenda item                        | Resolution on the cancellation of Authorized Capital 2020-I and the creation of a new Authorized Capital 2021-II with the option to exclude statutory subscription rights; amendment to the Articles of Association  |
| 3. Uniform Resource Locator (URL) of the materials | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 8</b>                          |  |
| 1. Unique identifier of the agenda item            | 8  |
| 2. Title of the agenda item                        | Resolution on the creation of an Authorized Capital 2021-III under exclusion of subscription rights for the purpose of serving “Restricted Stock Units” to be issued to senior managers and employees of MorphoSys US Inc. under the “Restricted Stock Unit Program 2021” of the Company; amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 9</b>                          |  |
| 1. Unique identifier of the agenda item            | 9  |
| 2. Title of the agenda item                        | Resolution on the cancellation of Conditional Capital 2008-III, the reduction of Conditional Capital 2016-I and the reduction of Conditional Capital 2016-III; amendments to the Articles of Association   |
| 3. Uniform Resource Locator (URL) of the materials | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 10</b>                         |  |
| 1. Unique identifier of the agenda item            | 10   |
| 2. Title of the agenda item                        | Resolution on the creation of a new Conditional Capital 2021-I and the authorization of the Management Board to issue convertible bonds/bonds with warrants with the option to exclude subscription rights; amendment to the Articles of Association   |
| 3. Uniform Resource Locator (URL) of the materials | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>E. Agenda – item 11</b>                         |  |
| 1. Unique identifier of the agenda item            | 11   |
| 2. Title of the agenda item                        | Resolution on the approval of the remuneration system for members of the Management Board  |
| 3. Uniform Resource Locator (URL) of the materials | <a href="http://www.morphosys.com/agm">www.morphosys.com/agm</a>   |
| 4. Vote  | Advisory vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]  |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |

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| <b>E. Agenda – item 12</b>   |  |
| 1. Unique identifier of the agenda item  | 12   |
| 2. Title of the agenda item  | Resolution on the remuneration of the members of the Supervisory Board   |
| 3. Uniform Resource Locator (URL) of the materials   | www.morphosys.com/agm  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options  | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]                                     |
| <b>E. Agenda – item 13</b>   |  |
| 1. Unique identifier of the agenda item  | 13   |
| 2. Title of the agenda item  | Resolution on further amendments to the Articles of Association  |
| 3. Uniform Resource Locator (URL) of the materials   | www.morphosys.com/agm  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options  | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]                                     |
| <b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b> |  |
| <b>F. Shareholder right – supplementary motions</b>  |  |
| 1. Object of deadline  | Submission of requests for additions to the agenda   |
| 2. Applicable issuer deadline  | 18.04.2021, 24:00 hrs. (CEST) (time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210418; 22:00 UTC]   |
| <b>F. Shareholder right – counter-motions</b>  |  |
| 1. Object of deadline  | Submission of counter-motions to specific items on the agenda  |
| 2. Applicable issuer deadline  | 04.05.2021, 24:00 hrs. (CEST) (time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210504; 22:00 UTC]   |
| <b>F. Shareholder right – proposals for election</b>   |  |
| 1. Object of deadline  | Submission of election proposals for the election of Supervisory Board members or auditors   |
| 2. Applicable issuer deadline  | 04.05.2021, 24:00 hrs. (CEST) (time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210504; 22:00 UTC]   |
| <b>F. Shareholder right – submission of questions</b>  |  |
| 1. Object of deadline  | Electronic submission of questions   |
| 2. Applicable issuer deadline  | 17.05.2021, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210517; 22:00 UTC]  |
| <b>F. Shareholder right – filing of objections</b>   |  |
| 1. Object of deadline  | Electronic filing of objections against resolutions of the General Meeting on 19.05.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting. |
| 2. Applicable issuer deadline  | [format pursuant to Implementing Regulation (EU) 2018/1212: 20210519; from the beginning of the General Meeting until its closing by the chairman of the meeting]                    |