

Key Figures (IFRS)

MORPHOSYS GROUP (in € million, if not stated otherwise)

	12/31/2010	12/31/2009	12/31/2008	12/31/2007	12/31/2006
RESULTS					
Revenues	87.0	81.0	71.6	62.0	53.0
Cost of Goods Sold	7.3	6.7	7.1	7.9	8.0
R&D Expenses	46.9	39.0	27.6	22.2	17.5
S, G&A Expenses	23.2	23.9	20.5	24.8	21.4
Personnel Expenses (Excluding Stock-based Compensation)	29.6	26.1	21.5	18.8	18.1
Capital Expenditure	13.8	3.8	3.8	12.0	4.0
Depreciation	2.1	1.6	1.5	1.5	1.5
Amortization of Intangible Assets	4.0	3.8	4.8	3.7	3.4
Profit from Operations	9.8	11.4	16.4	7.0	6.2
EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization)	19.2	18.1	21.9	13.3	10.3
EBIT (Earnings Before Interest and Taxes)	13.1	12.8	16.5	8.3	5.4
Net Profit	9.2	9.0	13.2	11.5	6.0
BALANCE SHEET					
Total Assets	212.6	206.1	203.3	184.7	127.8
Cash, Cash Equivalents and Available-for-sale Financial Assets	108.4	135.1	137.9	106.9	66.0
Intangible Assets	69.2	17.4	19.7	22.3	14.8
Total Liabilities	26.6	32.2	41.3	39.2	27.8
Stockholders' Equity	185.9	173.9	162.0	145.5	100.1
Equity Ratio (in%)	87%	84%	80%	79%	78%
THE MORPHOSYS SHARE					
Number of Shares Issued	22,890,252	22,660,557	22,478,787	22,160,259	20,145,966
Earnings per Share, Diluted (in €)	0.40	0.40	0.59	0.53	0.31
Dividend (in €)	-	-	-	-	-
Share Price (in €)	18.53	17.04	18.75	16.10	18.12
PERSONNEL DATA					
Total Group Employees (Number)	464	404	334	295	279
Germany (Number)	370	301	236	192	183
Other Countries (Number)	94	103	98	103	96